



# GOLDEN GATE PETROLEUM LTD

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24 January 2013

Market Release (*via electronic lodgement*)

## SUBSTANTIAL SHAREHOLDER NOTICES

Please find attached copies of substantial shareholder notices received today by the Company.

Yours faithfully,

**Chris Ritchie**  
Company Secretary

## Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme

GOLDEN GATE PETROLEUM LIMITED

ACN/ARSN

090 074 785

## 1. Details of substantial holder (1)

Name

ALIMOLD PTY LTD

ACN/ARSN (if applicable)

008 593 084

The holder became a substantial holder on

14/12/12

## 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	265,686,520	265,686,520	9.5%

## 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
ALIMOLD PTY LTD	HOLDER	ORD = 265,686,520
THOMAS BOOTH (REDENS LIBANI SUPER FUND)	AS TRUSTEE OF SUPER FUND	ORD = 12,000,000

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
ALIMOLD PTY LTD	ALIMOLD PTY LTD		ORD 265,686,520
THOMAS BOOTH (REDENS LIBANI SUPER FUND)	THOMAS BOOTH (REDENS LIBANI SUPER FUND)		ORD 12,000,000

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
ALIMOLD				
ALIMOLD PTY LTD	14/12/12	750,000		ORD = 159,574,468
ALIMOLD PTY LTD	31/10/12	400,000		ORD = 66,666,667

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
THOMAS BOOTH	SUPER FUND OF DIRECTOR OF ANIMOLD P/L
(CEDRUS LIBANI SUPER FUND)	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
ANIMOLD P/L	LEVEL 24, 50 PITT STREET, SYDNEY
THOMAS BOOTH	LEVEL 24, 50 PITT STREET, SYDNEY.
ATF CEDRUS LIBANI SUPER FUND	

**Signature**

print name THOMAS BOOTH capacity DIRECTOR  
 sign here [Signature] date 21/1/2013

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To, Company Name/Scheme GOLDEN GATE PETROLEUM LIMITEDACN/ARSN 090 074 785

## 1. Details of substantial holder(1)

Name ALIMOLD Pty LTDACN/ARSN (if applicable) 008 593 084There was a change in the interests of the substantial holder on 11/1/2013The previous notice was given to the company on 24/1/2013The previous notice was dated 24/1/2013

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<u>ORDINARY</u>	<u>265,686,520</u>	<u>9.5%</u>	<u>265,164,185</u>	<u>9.6%</u>

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<u>11/1/13</u>	<u>ALIMOLD P/L</u>		<u>INTEREST ON CONVERTIBLE NOTE EXERCISED IN SHARES.</u>	<u>ORD 2,477,665</u>	<u>2,477,665</u>

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<u>ALIMOLD</u>	<u>ALIMOLD P/L</u>	<u>ALIMOLD P/L</u>		<u>ORD 256,104,185</u>	<u>256,104,185</u>
	<u>THOMAS BOOTH ATF CEDRICK LIEMAN SUPER FUND</u>			<u>12,000,000</u>	<u>12,000,000</u>

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
ALIHOLD Pty LTD	LEVEL 24, 56 PITT STREET, SYDNEY.
THOMAS BOOTH OFF CODRUS LIBANI SURNAME FOUR	LEVEL 24, 56 PITT STREET, SYDNEY

**Signature**

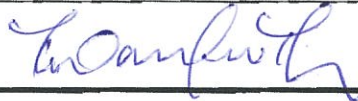
print name

THOMAS BOOTH

capacity

DIRECTOR

sign here



date 24/1/2015

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.